

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	Chapter 11
)	
W. R. GRACE & CO., et al.¹)	Case No. 01-01139 (JKF)
)	Jointly Administered
Debtors.)	
)	
)	
)	

**EXHIBIT 5 TO EXHIBIT BOOK
SCHEDULE OF SETTLED ASBESTOS INSURERS
ENTITLED TO 524 (g) PROTECTION**

EXHIBIT 5

Attached.

¹ The Debtors consist of the following 62 entities: W. R. Grace & Co. (f/k/a Grace Specialty Chemicals, Inc.), W. R. Grace & Co. Conn., A-1 Bit & Tool Co., Inc., Alewife Boston Ltd., Alewife Land Corporation, Amicon, Inc., CB Biomedical, Inc. (f/k/a Circe Biomedical, Inc.), CCHP, Inc., Coalgrace, Inc., Coalgrace II, Inc., Creative Food 'N Fun Company, Darex Puerto Rico, Inc., Del Taco Restaurants, Inc., Dewey and Almy, LLC (f/k/a Dewey and Almy Company), Ecarg, Inc., Five Alewife Boston Ltd., GC Limited Partners I, Inc., (f/k/a Grace Cocoa Limited Partners I, Inc.), GC Management, Inc. (f/k/a Grace Cocoa Management, Inc.), GEC Management Corporation, GN Holdings, Inc. GPC Thomasville Corp., Gloucester New Communities Company, Inc., Grace A-B Inc., Grace A-B II Inc., Grace Chemical Company of Cuba, Grace Culinary Systems, Inc., Grace Drilling Company, Grace Energy Corporation, Grace Environmental, Inc., Grace Europe, Inc., Grace H-G Inc., Grace H-G II Inc., Grace Hotel Services Corporation, Grace International Holdings, Inc. (f/k/a Dearborn International Holdings, Inc.), Grace Offshore Company, Grace PAR Corporation, Grace Petroleum Libya Incorporated, Grace Tarpon Investors, Inc., Grace Ventures Corp., Grace Washington, Inc., W. R. Grace Capital Corporation., W. R. Grace Land Corporation, Gracoal, Inc., Gracoal II, Inc., Guanica-Caribe Land Development Corporation, Hanover Square Corporation, Homco International, Inc., Kootenai Development Company, L B Realty, Inc., Litigation Management, Inc. (f/k/a GHSC Holding, Inc., Grace JVH, Inc., Asbestos Management, Inc.), Monolith Enterprises, Incorporated, Monroe Street, Inc., MRA Holdings Corp. (f/k/a Nestor-BNA Holdings Corporation), MRA Intermedco, Inc. (F/k/a Nestor-BNA, Inc.), MRA Staffing Systems, Inc. (f/k/a British Nursing Association, Inc.), Remedium Group, Inc. (f/k/a Environmental Liability Management, Inc., E&C Liquidating Corp., Emerson & Cuming, Inc.), Southern Oil, Resin & Fiberglass, Inc., Water Street Corporation, Axial Basin Ranch Company, CC Partners (f/k/a Cross Country Staffing), Hayden-Gulch West Coal Company, H-G Coal Company.

Exhibit 5**Schedule of Settled Asbestos Insurance Companies Entitled to 524(g) Protection**

Note: Exhibit 5 is referenced in the definition of settled Asbestos Insurance Company in the Plan. Exhibit 5 identifies those policies (or portions thereof) as to which the Plan Proponents intend to ask the Court to grant 524(g) protection, as set forth in the Plan's definition of Settled Asbestos Insurance Company.

Asbestos Insurance Entities which have entered into an Asbestos Insurance Settlement Agreement	Date of Settlement	Asbestos Insurance Policies (or portions thereof) that are subject to the Asbestos Insurance Settlement Agreements referred to in column I
AG de 1830 Compagnie Belge d'Assurances Générales Incendie Accidents et Risques Divers S.A. (n/k/a AG Insurance)	12/07/09	Pursuant to the 12/07/09 Settlement Agreement and only as to the following policies: 06/30/77-06/30/78 AVB102 06/30/78-06/30/79 AVB124
Admiral Insurance Company	08/01/95	06/30/75-06/30/76 75DD1064C
Aetna Casualty & Surety Company	02/20/92	All primary policies prior to 1971 issued to Western Mineral Products, California Zonolite or Arizonolite.
The Aetna Casualty and Surety Company (n/k/a Travelers Casualty and Surety Company), its predecessors, successors and its past and present parents (including but not limited to, Aetna Life & Casualty Company)	09/14/09	Pursuant to the 09/14/09 Settlement Agreement and only as to the following policies: 06/30/71-06/30/74 01XN150WCA 07/17/74-06/30/77 01XN607WCA 07/17/74-06/30/77 01XN608WCA 06/30/77-06/30/78 01XN1400WCA 06/30/77-06/30/78 01XN1422WCA 06/30/78-06/30/79 01XN1846WCA 06/30/78-06/30/79 01XN1847WCA 06/30/79-06/30/80 01XN2306WCA 06/30/80-06/30/81 01XN2669WCA
Allianz Underwriters Insurance Company, Allianz Aktiengesellschaft (n/k/a Allianz SE), Fireman's Fund Insurance Company, and Rinnione Adriatica di Sicurtà S.p.A. (n/k/a Allianz S.p.A.) (conditional upon the Confirmation Order becoming a Final Order and subject to receipt by the Trust of the Settlement Amount in accordance with the 11/09/09 Settlement Agreement)	11/09/09	Pursuant to the 11/09/09 Settlement Agreement and only as to the following policies: 06/30/77-06/30/78 H00011428 06/30/78-06/30/82 H0001428 06/30/82-06/30/85 C7300025 06/30/84-06/30/85 AUX5203042 01/27/65-10/20/65 XL76937 05/17/66-10/20/68 XL91085 10/20/68-06/30/71 XLX1026877 06/30/76-06/30/77 XLX1202930 06/30/77-06/30/78 XLX1299553 06/30/78-06/30/79 XLX1362955 06/30/79-06/30/80 XLX1370426 06/30/79-06/30/80 XLX1370427

Asbestos Insurance Entities which have entered into an Asbestos Insurance Settlement Agreement	Date of Settlement	Asbestos Insurance Policies (or portions thereof) that are subject to the Asbestos Insurance Settlement Agreements referred to in column I
		06/30/80-06/30/81 XLX1437060 06/30/80-06/30/81 XLX1437061 06/30/81-06/30/82 XLX1481490 06/30/81-06/30/82 XLX1481491 06/30/81-06/30/82 XLX1481492 06/30/82-06/30/83 XLX1532474 06/30/82-06/30/83 XLX1532475 06/30/83-06/30/84 XLX1532227 06/30/83-06/30/84 XLX1532228 06/30/84-06/30/85 XLX1688067 06/30/77-06/30/78 EL2046 06/30/78-06/30/79 EL2787 06/30/79-06/30/80 EL794120 06/30/80-06/30/81 EL794416 and other Subject Policies as defined in the 11/09/09 Settlement Agreement
Allstate Insurance Company	06/07/94	Only the "Products" coverage portion of the following policies: 06/30/75 - 06/30/76 63001170 06/30/75 - 06/30/76 63001171 06/30/75 - 06/30/76 63001172 06/30/76 - 06/30/77 63002048 06/30/77 - 06/30/78 63002048 06/30/78 - 06/30/79 63002048 06/30/79 - 06/30/80 63002048 06/30/80 - 06/30/81 63005793 06/30/81 - 06/30/82 63005793 06/30/81 - 06/30/82 63005793 06/30/79 - 06/30/80 63005794 06/30/80 - 06/30/81 63006854 06/30/81 - 06/30/82 63008153
Allstate Insurance Company, as successor in interest to Northbrook Excess and Surplus Insurance Company, formerly known as Northbrook Insurance Company	08/14/09	Pursuant to the 8/14/09 Amended and Restated Settlement Agreement and only as to the following policies: 06/30/75 - 06/30/76 63001173 06/30/76 - 06/30/77 63002049 06/30/77 - 06/30/78 63003296 06/30/78 - 06/30/79 63007484 06/30/79 - 06/30/80 63005795 06/30/80 - 06/30/81 63006855 06/30/81 - 06/30/82 63008154

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American Centennial (n/k/a OneBeacon)	05/26/95	06/30/78 - 06/30/79 CC000304 06/30/78 - 06/30/79 CC000305 06/30/78 - 06/30/79 CC000306 06/30/81 - 06/30/82 CC002418 06/30/81 - 06/30/82 CC002419 06/30/82 - 06/30/83 CC005317 06/30/83 - 06/30/84 CC015780 06/30/83 - 06/30/84 CC015815
The Chartis Insurance Companies as defined in the Amended Settlement and Mutual Release dated 09/11/09	09/11/09	Pursuant to the 09/11/09 Amended Settlement and Mutual Release and only as to the following policies: 10/20/65-10/20/66 American Home CE351082 10/25/66-10/25/67 American Home CE351082 10/25/67-10/25/68 American Home CE351082 10/20/68-10/20/69 American Home WRG-1 10/29/69-10/20/70 American Home WRG-1 10/20/70-10/20/71 American Home WRG-1 06/30/71-06/30/72 American Home CE2691919 06/30/72-06/30/73 American Home CE2691919 06/30/73-06/30/74 American Home CE2691919 06/30/74-06/30/75 American Home CE2691919 06/30/74-06/30/75 American Home 74DD662C 06/30/74-06/30/75 Lexington 74DD662C 06/30/74-06/30/75 American Home CE3436358 06/30/75-06/30/76 American Home 74DD663C 06/30/75-06/30/76 New Hampshire 51750444 06/30/75-06/30/76 New Hampshire 51750445 06/30/75-06/30/76 American Home 74DD662C 06/30/75-06/30/76 Lexington 74DD662C 06/30/75-06/30/76 American Home CE3436358 06/30/75-06/30/76 American Home 74DD663C 06/30/76-06/30/77 Lexington 76DD1595C 06/30/76-06/30/77 Granite State SCLD8093954 06/30/76-06/30/77 Lexington 74DD662C 06/30/76-06/30/77 Ins. Co. State of PA 4176-7052 06/30/76-06/30/77 American Home CE3436358 06/30/77-06/30/78 Lexington 76DD1595C 06/30/77-06/30/78 Lexington 77DD1631C 06/30/77-06/30/78 Ins. Co. State of PA 4177-7981 06/30/77-06/30/78 Granite State SCLD8093266 06/30/77-06/30/78 Lexington 77DD1632C

Asbestos Insurance Entities which have entered into an Asbestos Insurance Settlement Agreement	Date of Settlement	Asbestos Insurance Policies (or portions thereof) that are subject to the Asbestos Insurance Settlement Agreements referred to in column 1
		06/30/77-06/30/78 Nat'l Union Fire Pittsburgh 1228593 06/30/77-06/30/78 Ins. Co. State of PA 4177-7982 06/30/77-06/30/78 Nat'l Union Fire Pittsburgh 1228593 06/30/77-06/30/78 Nat'l Union Fire Pittsburgh 1228593 06/30/77-06/30/78 Granite State SCLD8093292 06/30/77-06/30/78 Ins. Co. State of PA SEP3963996 06/30/78-06/30/79 Lexington 76DD1595C 06/30/78-06/30/79 Granite State 61780491 06/30/78-06/30/79 Lexington 78DD1417C 06/30/78-06/30/79 American Int'l Underwriter 75100696 06/30/78-06/30/79 Lexington 78DD1418C 06/30/78-06/30/79 Granite State 61780492 06/30/78-06/30/79 Nat'l Union Fire Pittsburgh 1231895 06/30/78-06/30/79 Granite State 6178-0493 06/30/78-06/30/79 Nat'l Union Fire Pittsburgh 1231895 06/30/78-06/30/79 Birmingham Fire SE6073371 06/30/78-06/30/79 American Int'l Underwriter 75100695 06/30/78-06/30/79 Nat'l Union Fire Pittsburgh 1231895 06/30/79-06/30/80 Lexington 79DD1634C 06/30/79-06/30/80 Granite State 61791383 06/30/79-06/30/80 American Int'l Underwriter 75101107 06/30/79-06/30/80 Lexington 79DD1635C 06/30/79-06/30/80 Granite State 61791384 06/30/79-06/30/80 American Int'l Underwriter 75101108 06/30/79-06/30/80 Nat'l Union Fire Pittsburgh 9782319 06/30/79-06/30/80 Granite State 61791385 06/30/79-06/30/80 Granite State 61791386 06/30/79-06/30/80 Nat'l Union Fire Pittsburgh 9782319 06/30/79-06/30/80 American Int'l Underwriter 75101109 06/30/79-06/30/80 Birmingham Fire SEC6073508 06/30/79-06/30/80 Nat'l Union Fire Pittsburgh 9782319 06/30/79-06/30/80 Lexington 79DD1638C 06/30/79-06/30/80 Nat'l Union Fire Pittsburgh 9782319 06/30/80-06/30/81 Granite State 6480-5013 06/30/80-06/30/81 Lexington 80DD1643C 06/30/80-06/30/81 Lexington 80DD1644C 06/30/80-06/30/81 American Int'l Underwriter 75102424 06/30/80-06/30/81 Granite State 6480-5014 06/30/80-06/30/81 American Int'l Underwriter 75102422

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		06/30/80-06/30/81 Granite State 6480-5015 06/30/80-06/30/81 Nat'l Union Fire Pittsburgh 9910362 06/30/80-06/30/81 Nat'l Union Fire Pittsburgh 9910362 06/30/80-06/30/81 Granite State 6480-5016 06/30/80-06/30/81 Birmingham Fire SE6073646 06/30/80-06/30/81 American Int'l Underwriter 75102423 06/30/80-06/30/81 Nat'l Union Fire Pittsburgh 9910362 06/30/80-06/30/81 Nat'l Union Fire Pittsburgh 9910362 06/30/80-06/30/81 Lexington 80DD1647C 06/30/81-06/30/82 Granite State 6481-5220 06/30/81-06/30/82 Lexington 80DD1643C 06/30/81-06/30/82 Lexington PY030181 06/30/81-06/30/82 Granite State 6481-5221 06/30/81-06/30/82 American Int'l Underwriter 75102641 06/30/81-06/30/82 Nat'l Union Fire Pittsburgh 9602391 06/30/81-06/30/82 Granite State 6481-5222 06/30/81-06/30/82 American Int'l Underwriter 75102642 06/30/81-06/30/82 Granite State 6481-5223 06/30/81-06/30/82 Nat'l Union Fire Pittsburgh 9602391 06/30/81-06/30/82 Lexington KY003382 06/30/81-06/30/82 Nat'l Union Fire Pittsburgh 9602391 06/30/81-06/30/82 Birmingham Fire SE6073657 06/30/81-06/30/82 Nat'l Union Fire Pittsburgh 9602391 06/30/81-06/30/82 American Int'l Underwriter 75102643 06/30/82-06/30/83 Lexington KY017782 06/30/82-06/30/83 Granite State 6482-5442 06/30/82-06/30/83 American Int'l Underwriter 75102158 06/30/82-06/30/83 Lexington KY017882 06/30/82-06/30/83 Nat'l Union Fire Pittsburgh 9603133 06/30/82-06/30/83 Granite State 6482-5443 06/30/82-06/30/83 Granite State 6482-5444 06/30/82-06/30/83 Birmingham Fire SE6073957 06/30/82-06/30/83 Lexington KY017982 06/30/82-06/30/83 Nat'l Union Fire Pittsburgh 9603133 06/30/82-06/30/83 Nat'l Union Fire Pittsburgh 9603133 06/30/82-06/30/83 American Int'l Underwriter 75102159 06/30/83-06/30/84 Granite State 6483-5666 06/30/83-06/30/84 Lexington KY017782 06/30/83-06/30/84 American Int'l Underwriter 75103044

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		06/30/83-06/30/84 Lexington KY048183 06/30/83-06/30/84 Nat'l Union Fire Pittsburgh 9607141 06/30/83-06/30/84 Birmingham Fire SE6074145 06/30/83-06/30/84 Granite State 6483-5667 06/30/83-06/30/84 Granite State 6483-5668 06/30/83-06/30/84 Nat'l Union Fire Pittsburgh 9607141 06/30/83-06/30/84 Lexington KY048283 06/30/83-06/30/84 Birmingham Fire SE6074146 06/30/83-06/30/84 Birmingham Fire SE6074116 06/30/83-06/30/84 Nat'l Union Fire Pittsburgh 9607141 06/30/83-06/30/84 Illinois National 886-7134 06/30/83-06/30/84 American Int'l Underwriter 75103045 06/30/84-06/30/85 Granite State 6484-5867 06/30/84-06/30/85 Lexington KY017782 06/30/84-06/30/85 American Int'l Underwriter 75103845 06/30/84-06/30/85 Granite State 6484-5866 06/30/84-06/30/85 Granite State 6484-5890 06/30/84-06/30/85 American Int'l Underwriter 75103864 06/30/84-06/30/85 Birmingham Fire SE6074318
CIGNA (PEIC/INA) (aka Century Indemnity)	03/04/94	06/30/75 - 06/30/76 ZCX001391/75DD1065 06/30/83 - 06/30/84 CIZA26249 10/20/65 - 10/20/66 XBC1834 10/20/66 - 10/20/67 XBC1834 10/20/67 - 10/20/68 XBC1834 10/20/68 - 10/20/69 XBC1834 10/20/69 - 10/20/70 XBC1834 10/20/70 - 06/30/71 XBC1834 06/30/71 - 06/30/78 XCP12378 06/30/78 - 06/30/79 XCP14341 06/30/83 - 06/30/84 XCP145667 06/30/71 - 06/30/72 XCP3745 06/30/72 - 06/30/73 XCP3745 06/30/73 - 08/09/73 XCP3745 06/30/75 - 06/30/76 CNU 12-33-83 06/30/84 - 06/30/85 XCC012283 06/30/84 - 06/30/85 XM0017204 06/30/84 - 06/30/85 ZCV 006025 UNKNOWN

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Asbestos Insurance Entities which have entered into an Asbestos Insurance Settlement Agreement	Date of Settlement	Asbestos Insurance Policies (or portions thereof) that are subject to the Asbestos Insurance Settlement Agreements referred to in column I
General Insurance Company of America	03/03/94	06/01/61 - 06/01/62 BLP186027 06/01/62 - 06/01/63 BLP205359 06/01/63 - 06/01/64 BLP221289 06/01/64 - 06/01/65 BLP245115 06/01/65 - 06/01/66 BLP260071 06/01/66 - 06/01/67 BLP270815 and all known and unknown "disputed" primary policies generally described in the settlement.
Gibraltar Casualty Co./Prudential Reinsurance Co. (n/k/a Mt. McKinley/Everest)	10/08/93	Gibraltar Casualty: 06/30/80 - 06/30/81 GMX00656 06/30/81 - 11/01/81 GMX01275 11/01/81 - 06/30/82 GMX01407 06/30/82 - 06/30/83 GMX01784 06/30/83 - 06/30/84 GMX02269 06/30/84 - 06/30/85 GMX02683 Prudential Re. Co.: 06/30/76 - 06/30/77 DXC901145 06/30/76 - 06/30/77 DXC901146 06/30/76 - 06/30/77 DXC901147 06/30/77 - 06/30/78 DXCDX0250 06/30/77 - 06/30/78 DXCDX0251 06/30/77 - 06/30/78 DXCDX0252 06/30/82 - 06/30/83 SL0950030 06/30/82 - 06/30/83 SL0950031
Guarantee Insurance Company	06/03/98	SL0950030 SL0950031
Home Insurance Company (INSOLVENT)	09/24/93	10/20/68 - 10/20/69 HEC9304605 10/20/69 - 10/20/70 HEC9304605 10/20/70 - 06/30/71 HEC9304605 10/20/62 - 10/20/63 HEC9543206 10/20/63 - 10/20/64 HEC9543206 10/20/64 - 10/20/65 HEC9543206 10/20/65 - 10/20/66 HEC9544498 10/20/66 - 10/20/67 HEC9544498 10/20/67 - 10/20/68 HEC9544498 06/30/71 - 06/30/72 HEC9919945 06/30/72 - 06/30/73 HEC9919945 06/30/73 - 06/30/74 HEC9919945 02/27/73 - 06/30/73 HEC4356740
Home Insurance Company (INSOLVENT)	11/14/97	HEC4356740

Asbestos Insurance Entities which have entered into an Asbestos Insurance Settlement Agreement	Date of Settlement	Asbestos Insurance Policies (or portions thereof) that are subject to the Asbestos Insurance Settlement Agreements referred to in column I
Lloyd's Underwriters and Underwriter Third Party Beneficiaries, all as defined in the Amended and Restated Settlement Agreement and Mutual Release dated July 17, 2009*	07/17/09	<p>Pursuant to the 07/17/09 Amended and Restated Settlement Agreement and Mutual Release and only the Lloyd's Underwriters portion of the following policies:</p> <p>05/17/66 – 10/20/66 66/180390</p> <p>10/20/66 – 10/20/67 66/180390</p> <p>10/20/67 – 10/20/68 66/180390</p> <p>06/30/74 – 06/30/75 74DD662C</p> <p>06/30/75 – 06/30/76 74DD662C</p> <p>06/30/76 – 06/30/77 74DD662C</p> <p>07/17/74 – 06/30/75 74DD663C</p> <p>06/30/75 – 06/30/76 74DD663C</p> <p>06/30/76 – 06/30/77 74DD663C</p> <p>06/30/76 – 06/30/77 76DD1595C</p> <p>06/30/77 – 06/30/78 76DD1595C</p> <p>06/30/78 – 06/30/79 76DD1595C</p> <p>06/30/77 – 06/30/78 77DD1631C</p> <p>06/30/77 – 06/30/78 77DD1632C</p> <p>06/30/77 – 06/30/78 77DD1826C</p> <p>06/30/78 – 06/30/79 78DD1417C</p> <p>06/30/78 – 06/30/79 78DD1418C</p> <p>06/30/78 – 06/30/79 78DD1419C</p> <p>06/30/78 – 06/30/79 78DD1420C</p> <p>06/30/79 – 06/30/80 79DD1634C</p> <p>06/30/79 – 06/30/80 79DD1635C</p> <p>06/30/79 – 06/30/80 79DD1636C</p> <p>06/30/79 – 06/30/80 79DD1637C</p> <p>06/30/79 – 06/30/80 79DD1638C</p> <p>06/30/80 – 06/30/81 80DD1643C</p> <p>06/30/80 – 06/30/81 80DD1643C</p> <p>06/30/80 – 06/30/81 80DD1644C</p> <p>06/30/80 – 06/30/81 80DD1645C</p> <p>06/30/80 – 06/30/81 80DD1646C</p> <p>06/30/80 – 06/30/81 80DD1647C</p> <p>11/14/69 – 10/20/70 914/14116</p> <p>10/20/70 – 06/30/71 914/14116</p>

* Void if Lloyd's Underwriters exercise the termination clause in the settlement agreement.

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Asbestos Insurance Entities which have entered into an Asbestos Insurance Settlement Agreement	Date of Settlement	Asbestos Insurance Policies (or portions thereof) that are subject to the Asbestos Insurance Settlement Agreements referred to in column 1
Stronghold Insurance Company, Ltd. Tenecom Insurance Company, Ltd., as Part VII Transferee from Winterthur Swiss Insurance Company Tenecom Insurance Company, Ltd., formerly known as Yasuda Fire & Marine Insurance Company of Europe Ltd. Terra Nova Insurance Co., Ltd. Unionamerica Insurance Company, Ltd., as Part VII Transferee from St. Katherine Insurance Co., Ltd. Unionamerica Insurance Company, Ltd., as Part VII Transferee from St. Katherine Insurance Co., Ltd. (X A/C) World Auxiliary Insurance Corp. Ltd. ("Certain London Market Insurance Companies")		06/30/79 - 06/30/80 79DD1638C/PY011879 06/30/80 - 06/30/81 80DD1643C/PY107880 06/30/81 - 06/30/82 80DD1643C/PY107880 06/30/80 - 06/30/81 80DD1644C/PY107980 06/30/80 - 06/30/81 80DD1645C/PY108080 06/30/80 - 06/30/81 80DD1647C/PY111880 06/30/82 - 06/30/83 KY017782 06/30/83 - 06/30/84 KY017782 06/30/84 - 06/30/85 KY017782 06/30/82 - 06/30/83 KY017882 06/30/83 - 06/30/84 KY048183 06/30/84 - 06/30/85 KY048183 06/30/81 - 06/30/82 PY030181 06/30/81 - 06/30/82 PY030281 11/01/81 - 06/30/82 KY003382
Maryland Casualty Company	09/01/91	06/30/67 - 06/30/68 31-278301 06/30/68 - 06/30/69 31-278301 06/30/69 - 06/30/70 31-278301 06/30/70 - 06/30/71 31-R-911051 06/30/71 - 06/30/72 31-R-911051 06/30/72 - 06/30/73 31-R-911051 06/30/62 - 06/30/63 96-205800 06/30/63 - 06/30/64 96-224900 06/30/64 - 06/30/65 96-243400 06/30/65 - 06/30/66 96-257400 06/30/66 - 06/30/67 96-269500 and any and all primary general liability policies issued by Maryland Casualty Company to W.R. Grace prior to 1973.
Maryland Casualty Company	03/18/96	10/20/68 - 10/20/69 WRG-1 10/20/69 - 10/20/70 WRG-1 10/20/70 - 06/30/71 WRG-1 06/30/71 - 06/30/72 WRG-2 06/30/72 - 06/30/73 WRG-2 06/30/73 - 06/30/74 WRG-2 and all known and unknown excess insurance policies issued by Maryland Casualty Company to W.R. Grace.
Royal Indemnity Company	01/05/95	04/01/60 - 04/01/61 RL G021620 04/01/61 - 04/01/62 RL G021621 04/01/62 - 04/01/63 RL G021622

Asbestos Insurance Entities which have entered into an Asbestos Insurance Settlement Agreement	Date of Settlement	Asbestos Insurance Policies (or portions thereof) that are subject to the Asbestos Insurance Settlement Agreements referred to in column I
Royal Indemnity Company, Arrowood Capital Corp., and Arrowood Indemnity Company, individually, and as corporate successor-in-interest to Royal Indemnity Company (conditional upon Approval Order becoming a Final Order)	06/17/09	04/01/59 - 04/01/60 RL G021629 04/01/55 - 04/01/56 RL G035805 04/01/56 - 04/01/57 RL G045762 04/01/57 - 04/01/58 RL G045836 04/01/58 - 04/01/59 RL G053959 03/31/53 - 03/31/54 RL G27635 03/31/54 - 04/01/55 RL G31840
		Pursuant to the 06/17/09 Settlement Agreement and only as to the following policies: 04/01/60 - 04/01/61 RL G021620 04/01/61 - 04/01/62 RL G021621 04/01/62 - 04/01/63 RL G021622 04/01/59 - 04/01/60 RL G021629 04/01/55 - 04/01/56 RL G035805 04/01/56 - 04/01/57 RL G045762 04/01/57 - 04/01/58 RL G045836 04/01/58 - 04/01/59 RL G053959 03/31/53 - 03/31/54 RL G27635 03/31/54 - 04/01/55 RL G31840 03/31/50 - 03/31/53 RL G017235 06/30/83 - 06/30/84 ED102071 06/30/84 - 06/30/85 ED102834 00/00/00 - 05/26/68 LU273162
		Only the "Products" coverage portion of the following policy: 06/30/74 - 06/30/75 1-2517
		02/27/73 - 06/30/73 1-0589 06/30/73 - 06/30/74 1-0589 06/30/74 - 06/30/75 1-0589
		Pursuant to the 09/11/95 Settlement Agreement and only the "Products" coverage portion of the following policies: 10/20/68 - 10/20/69 XS2108 10/20/69 - 10/20/70 XS2108 10/20/70 - 06/30/71 XS2108
		Pursuant to the 11/11/09 Settlement Agreement and only as to the following policies: 06/30/76-06/30/77 IRDSR4010 06/30/77-06/30/78 IRDSR401072

Asbestos Insurance Entities which have entered into an Asbestos Insurance Settlement Agreement	Date of Settlement	Asbestos Insurance Policies (or portions thereof) that are subject to the Asbestos Insurance Settlement Agreements referred to in column I
		06/30/78-06/30/79 Z17052/3 06/30/79-06/30/80 Z17052/4 06/30/80-06/30/81 ZIB7434/5 06/30/81-06/30/82 ZIB763181C 06/30/81-06/30/82 ZIB763281C 06/30/82-06/30/83 ZIB763182C 06/30/83-06/30/84 ZIB7063183C 06/30/84-06/30/85 ZIB7096484C 06/30/84-06/30/85 ZIB7063184C